

FORM G
INVITATION FOR EXPRESSION OF INTEREST
(Under Regulation 36A (1) of the Insolvency and Bankruptcy
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

| RELEVANT PARTICULARS | | |
|-----------------------------|--|---|
| 1. | Name of the corporate debtor | KNK Construction Pvt Ltd |
| 2. | Date of incorporation of corporate debtor | 12/04/2006 |
| 3. | Authority under which corporate debtor is incorporated / registered | Registrar of Companies-Bangalore |
| 4. | Corporate identity number / limited liability identification number of corporate debtor | U45201KA2006PTC038976 |
| 5. | Address of the registered office and principal office (if any) of corporate debtor | New No.359, Old No.95, 7th Cross, Ashoka Pillar Road, Jayanagar 1st Block Bengaluru Karnataka 560011. |
| 6. | Insolvency commencement date of the corporate debtor | 17-12-2019 |
| 7. | Date of invitation of expression of interest | 25-03-2020 |
| 8. | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: | ipknkc@gmail.com |
| 9. | | |
| 10. | Norms of ineligibility applicable under section 29A are available at: | ipknkc@gmail.com |
| 10. | Last date for receipt of Expression of Interest | 10-04-2020 (22-06-2020) |
| 11. | Date of issue of provisional list of prospective resolution applicants | 15-04-2020 (27-06-2020) |
| 12. | Last date for submission of objections to provisional list | 20-04-2020 (01-07-2020) |
| 13. | Date of issue of final list of prospective resolution applicants | 25-04-2020 (05-07-2020) |
| 14. | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | 20-04-2020 (01-07-2020) |
| 15. | Manner of obtaining request for Resolution Plan, evaluation matrix, information memorandum and further information | ipknkc@gmail.com |
| 16. | Last date for submission of resolution plans | 20-05-2020 (30-07-2020) (25-08-2020) |
| 17. | Manner of submitting resolution plans to resolution professional | Email and Hard Copies |
| 18. | Estimated date for submission of resolution plan to the Adjudicating Authority for Approval | 31-05-2020(10-09-2020) |

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| 19. | Name and registration number of the Resolution Professional | KONDURU PRASANTH RAJU IBBI/IPA-002/IP- N00708/20182019/12200 |
| 20. | Name, Address and e-mail of the resolution professional, as registered with the Board. | KONDURU PRASANTH RAJU B-804, Shriram Suhaana Apartments, Harohalli, Nagenahalli Gate, Yelahanka, Bangalore, Karnataka, 560064. ipkpraju@gmail.com |
| 21. | Address and email to be used for correspondence with the Resolution Professional. | ipknkc@gmail.com |
| 22. | Further Details are available at or with | ipknkc@gmail.com |
| 23. | Date of publication of Form-G. | 25-03-2020 (Corrigendum on 15-06-2020) (Corrigendum on 14-08-2020) |

K. Prasad Rao

Signature of the Resolution Professional.

Registration Number of the Resolution Professional.
IBBI/IPA-002/IP-N00708/2018-2019/12200.

Registered Address of the Resolution Professional.
B-804, Shriram Suhaana Apartments, Harohalli,
Nagenahalli Gate, Yelahanka, Bangalore, Karnataka-560064.

For KNK Construction Pvt Ltd (in CIRP)
(14-08-2020 and Bengaluru)